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सत्यमेव जयते

MINISTRY OF  
TEXTILES  
GOVERNMENT OF INDIA



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INDUSTRIES  
COMMISSIONERATE  
GOVERNMENT OF GUJARAT

ORGANISED BY

GCCI



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# FARM to FASHION

*Indian Textile  
Global Summit*

**4 5 6 MAY 2018**  
FRI SAT SUN

The Convention Centre  
GMDC Ground, Ahmedabad

*Scaling Heights,  
Navigating the Future.*





Government of India



**SHRI NARENDRA MODI,**  
HON'BLE PRIME MINISTER OF INDIA.

The textiles industry has a pivotal position in the Indian economy. It is strong and competitive across the value chain. India has an abundant supply of raw material like wool, cotton, silk, jute and man-made fibre. India has strong spinning, weaving, knitting and apparel manufacturing capacities. The textile industry will have to constantly innovate and research for growth and to tap new markets. Based on Make In India, the textile industry is being infused with the mantras of 'skill, scale, speed' and 'zero-defect, zero-effect'.



**SMT. SMRITI IRANI,**  
HON'BLE MINISTER OF TEXTILES, GOVT. OF INDIA

The spectrum of Indian textiles is extremely diverse and its history is world-renowned. Textile is not just an industry, but also a tradition and a legacy which we present to the world through the magic of India's handcrafts and machines. In the growth of the textiles sector lies the growth of India and the growth of job opportunities.



**SHRI VIJAY RUPANI,**  
HON'BLE CHIEF MINISTER, GOVERNMENT OF GUJARAT

We want to make Gujarat once again a Manchester of the East and become number one in textiles. Gujarat already has large spinning capacity; adding weaving and garmenting would make it possible to achieve the complete textiles and apparel value chain. Our aim is to provide employment to women and create investment opportunities in the complete value chain from cotton to fabric to clothing.



**SHRI NITIN PATEL,**  
HON'BLE DEPUTY CHIEF MINISTER, GOVERNMENT OF GUJARAT

Gujarat is the largest producer of cotton in the country, but most of our cotton goes out and due to irregular policies and systems. We aim to devise such policies that promote ginning, processing, yarn production, spinning, cloth manufacturing and ready-made garment making. This will help the farmers get better value of their cotton production.



**Dr. J.N. SINGH, IAS**  
CHIEF SECRETARY, GOVERNMENT OF GUJARAT

There are a lot of opportunities in the Textile Sector as it is one of the highest employing sectors in India. Textile Sector is close to my heart. Government of Gujarat is making all efforts to make Gujarat as a major garment hub. If the garment sector receives a boost, there will be greater consumption, resulting in greater utilisation of Gujarat's cotton and man-made fibres, giving weaving sector a boost. Hence when the garment sector moves, it will take along the entire value chain from Farm to Fashion.

# PRESIDENTS' MESSAGE



**Shailesh Patwari**  
President  
GCCCI

It gives me immense joy to extend you our warm invitation, personally and on behalf of Gujarat Chamber of Commerce & Industry (GCCCI) to grace the greatest event, the unparalleled happening 'Farm to Fashion: Indian Textiles Global Summit 2018', being organized from 4th-6th May, 2018 in Ahmedabad (India). It is only your presence, your involvement and your positive input, which will truly make the Global Summit - a memorable & purposeful event for the Textile Industry in India.

In line with Hon'ble Prime Minister, Shri Narendra Modi's vision of Farm to Foreign, this Summit will deliberate upon the opportunity and challenges in various areas such as cotton, ginning, spinning, weaving, processing, garmenting, technical textile, environment management, skill development in detail. This Global Summit is our effort to represent Textile Industry as "One Nation, One Voice". The objective of the Summit is to develop unified vision for the Textile Industry for the year 2035.

This Summit will be a great platform to get updated information about the current textiles & fabrics industry situation, new market developments, latest / upcoming technologies and growth prospects for business. Other vital features of the Summit are mega-Exhibition, Industrial Visits, Café Corners, Fashion Show and Presentation of White Paper to the Government Authorities.

We look forward to the pleasure of hosting all the participants as well exhibitors in order to provide new outlook to the Indian textile industry. We, "The Team GCCCI" are eager to welcome you to this grand event.



**Gaurang Bhagat**  
President  
Maskati Cloth Market Mahajan

With the dawn of a new rage in the textiles, it was only natural to witness the globalized markets demanding the focus and due attention on collated industry operations and comprehensive industry engagement. That's the core that gave rise to the visionary 'Farm to Fashion: Indian Textiles Global Summit 2018' initiative.

Our Honourable Prime Minister, Shri Narendra Modi, at the New Cloth Market Golden Jubilee visit, presented the vision of the 5F Mantra - Farm, Fibre, Fabric, Fashion and Foreign. We are delighted and honoured to have fulfilled his vision with this convention. I hope with all my wishes that as 'Farm to Fashion: Indian Textiles Global Summit 2018', realizes its inception on 4th May 2018 in Ahmedabad (India) and open doors to untrodden paths as well as mechanisms of business integration and commercial harmony with some the most eminent brands in the world of textiles and fashion coming on-board for a fruitful business experience.

Through this summit, we urge all the participants, affiliates, sponsors and visitors to celebrate the robust festivities and vibrant plethora of exciting possibilities along with keeping enough space for the best of knowledge, fashion & art. I further intend to inspire all of you towards the other facets of the summit such as Industrial Visits, Café Corners, Fashion Show and lots more.

I look forward to being overwhelmed with the enormity of responses and sparks of business opportunities that shall immerge out of this revolutionary movement.

# ADVISORY BOARD



**Mr. Arindam Das**  
Director  
National Institute of Fashion Technology



**Mr. H K L Magu**  
Chairman  
Apparel Export Promotion Council



**Mr. Parimal Nathwani**  
Group President of  
Corporate Affairs & Projects  
Reliance Industries Limited



**Mr. Ram Murugesan**  
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**Mr. K G Balakrishnan**  
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**Mr. Pradyumana Vyas**  
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Texprocil

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## A RICH PAST... A GLORIOUS FUTURE

The textiles sector is one of the oldest industries in India, with a history dating back to several centuries. Out of the many products exported from India in the medieval ages, the share of textiles was significant and important. The Indian textiles and apparel industry is extremely varied, with the hand-spun and hand-woven textiles sectors at one end of the spectrum, while the capital intensive sophisticated mills sector at the other end of the spectrum. The decentralised power looms/ hosiery and knitting sector form the largest component of the textiles sector. The close linkage of the textile industry to agriculture (for raw materials such as cotton) and the ancient culture and traditions of the country in terms of textiles make the Indian textiles sector unique in comparison to the industries of other countries. The Indian textile industry has the capacity to produce a wide variety of products suitable to different market segments, both within India and across the world.

- Largest exporter of cotton yarn and 2nd largest producer of cotton producing 36 million bales/annum
- 2nd largest textile exporter after China; constitutes 5.2% the total global exports worth USD 772 billion
- 2nd largest exporter of jute goods, contributing USD 0.33 billion to the total exports
- 2nd largest fiber producer, producing 13% of the total world's textile fiber
- 2nd largest producer of silk, contributing 18% to the total world raw silk production
- 2nd largest textile manufacturing capacity globally
- 59% of the world's loom capacity - highest market share
- 24% of the world's spindle capacity



# SCALING HEIGHTS. NAVIGATING THE FUTURE.

India's textile and apparel sector is one of the oldest industries in Indian economy dating back several centuries. Even today, textiles sector is one of the largest contributors to India's exports with approximately 13 per cent of total exports. The textiles industry is labour intensive and is the second largest employer in India, after Agriculture, employing about 52 million people directly and 68 million people indirectly.

The 'Farm to Fashion' Global Summit is an initiative to provide a platform for the entire textile value chain to deliberate and develop a vision for Textile Industry for the year 2035 with key focus on issues faced by Cotton Farmers, Women Empowerment, Youth employment opportunities and position Indian Textile Industry as pioneer in Environment friendly industry practices.

The summit is a three day event scheduled from 4th-6th May 2018 encompassing 17 Conferences, 3 Key Note speakers, Trade Exhibition, Coffee Corners with Experts, Fashion Show and Industrial visit for delegates and dignitaries.

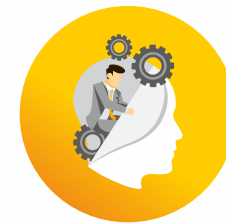
## Objectives of the Summit



Bring together all the textile related stakeholders on one platform.



Discuss Sustainable Development Goals and Practices in Indian Textiles.



Threadbare dialogues on Textile sector related challenges and solutions.



Design a road map for future Indian Textiles to increase global footprints.

## EVENT HIGHLIGHTS



### COTTON FARMERS

Increasing productivity and improving yield with better farming processes for Cotton Farmers in India



### YOUTH EMPLOYMENT OPPORTUNITIES

Conducive Environment to Attract Youth into T&A industry  
Industry driven learning - Bridging gap between Industry & Academia



### WOMEN EMPOWERMENT

Women Entrepreneurs & Workforce -  
Light bearers for Growth in Textiles Industry



### ENVIRONMENTAL SUSTAINABILITY

Eco-friendly Industry Practices:  
The X Factor to gain global advantage  
Promoting Zero Liquid Discharge



### MAKE IN INDIA

Global Perception of Indian T&A Industry  
Attracting Global Investments in T&A Industry



TECHNICAL SESSIONS



EXHIBITION



INDUSTRIAL VISIT



WHITE PAPER



CAFÉ CORNERS

### **TECHNICAL SESSIONS:**

The Grand Inaugural Session and Splendid Valedictory Session entail the entire Summit into a package of Business Excellence. With experts and learned speakers offering views, sharing information and unveiling insights about latest research, trends, innovations, best practices and along with the solutions to the challenges at hand, Farm to Fashion 2018 is all geared to make the deep impact on the history of Textile.

### **EXHIBITION:**

Both days of the Summit shall have Gala Exhibitions showcasing premium Textile products not only to the delegates, but also to the public at large, which will help create awareness about the Industry as also about market their exquisite product range.

### **INDUSTRIAL VISIT:**

The Summit shall furnish the participants with an opportunity to attend industrial visits arranged by Organizers to study and understand Best Practices of the Textile Industry.

### **WHITE PAPER:**

A harmoniously compiled knowledge compendium shall be revealed, having insights on the Textile Industry, its challenges along with solutions to the Government authorities and chalking-out the action points for the Industry Textile Industry to scale heights in the global marketplace.

### **CAFÉ CORNERS:**

The Summit looks forward to address the entire Value Chain of Textile Industry and therefore roping in the presence of Domain Experts from India along with other corners of the world. We shall also allow special forums for one to one interactions between the participants and renowned speakers to share knowledge and ideas.



## THE EXQUISITE *Fashion Show*

Living upto its name, Farm to Fashion shall showcase exclusive ranges of clothing lines with an iconic fashion show by few of country's distinguished fashion designers, apparitional stylists and leading fabric companies of the world.

New style and signature statement will definitely be one of the takeaways from this raft of excellent collections, done by super models and chic show stoppers. The show shall capture the rich history and innovative products of the textile industry by presenting garments that would be breathtakingly dynamic to behold.

## VISITOR'S PROFILE



Farm to Fashion 2018 will have participation from all stakeholders across various industries from across the world. It will be a veritable who's who having, among others.

- Policy Makers, Diplomats and Officials
- Industry Associations, International Industry Associations
- Farmers and Agriculturists
- Top Management, Senior Management, Technocrats and Decision Makers of
  - Entire Product Value Chain of Textiles: Farm to Fashion viz. cotton, spinning, ginning, weaving, knitting, yarn, fabric processing, digital printing, garments & apparels
- Technical Textiles, Home Textiles
- Accessories
- Textile Plant & Machinery
- Local & International Retail Chains
- Brand Managers, Marketing Chiefs, Professionals and Consultants
- Fashion Designers & Merchandisers
- Textile Waste and Recycling Professionals
- Media Owners
- Bankers, Venture Capitalists
- Research and Development, Education and Training Institutions

# SCHEDULE OF THE CONFERENCE

## DAY 1: MAY 4, 2018

### Inauguration of Conference and plenary

#### Better Livelihood for Cotton Farmers

- Increasing productivity and improving yield with better farming processes for Cotton Farmers in India
- Cotton Quality Trends in International market
- **Key Note Speaker - Vision of Textile industry in India for 2035**
- **Indian Synthetic Fibre Industry: Opportunities & Challenges in Global and Indian Landscape**
- Global demand for Synthetic Fibres: Golden opportunity for Indian Fibre industry
- Domestic growth of Synthetic Fibres: Capitalizing on increasing consumption of Synthetic Fibres in India
- **Conducive Environment to Attract Youth into T&A industry**
- Blue Ocean opportunities in Global Textile and Apparel Trade
- India: The next world leader in Textile Technology
- **Yarn Industry - Growth driven by Innovation and Value Addition**
- 'Research driven yarn manufacturing' - Vision for Indian Yarn Industry
- Need for Joint Ventures & Technology transfer to revolutionize the yarn industry
- **Environmental sustainability: The X Factor to gain global advantage**
- Leveraging Environmental Sustainability to achieve global competitiveness
- Building businesses with Environment Sustainability at the core
- **Fashion Show**
- **Networking Gala Dinner**

## DAY 2: MAY 5, 2018

### Essentials for World Class Fabric and Processing Businesses in India

- Fabric processing industry in India - Textiles Growth Driver 2035
- Processing capabilities and Technology to match International Standards
- **Women Entrepreneurs - Light bearers for Growth in Textiles Industry**
- Women Entrepreneurs: Epitomizing changing India
- Shift in Attitude to ensure higher women participation
- **Technology: Lifeline for Textile Industry in highly competitive global markets**
- Adoption of Technology to ensure India is a value-added sourcing destination
- Making India Technology hub in Textile industry
- **Key Note Speaker - Key Take Away from a Leading Brand**
- **Catalysing growth of Garment Clusters in Remote/Backward Areas**
- Adoption of Technology to ensure India is a value-added sourcing destination
- Making India Technology hub in Textile industry
- **Need of Hour: Industry driven learning - Bridging gap between Industry & Academia**
- Industry Ready Youth - The missing ingredient for higher value addition
- Revisiting existing Curricula to match Industry Requirement
- **Democratization of Designs and Fast Adaptability across the Globe**
- AI & Predictive Analysis - Future of Design Predictions
- Speed and Fast Adaptability of Designs: Result of Globalization

## DAY 2: MAY 5, 2018

- **Key Note Speaker - Role of FTAs in International Textile & Apparel Trade and What should India do to stay globally competitive**
- **Need for Design led innovation in Indian Home Textiles & Made-Ups Industry**
- Home Textiles & Made-Ups: Growth Engine of Indian Textile Industry
- Design led innovation: The key to global competitiveness
- **Global Perception of Indian T&A Industry**
- Brand India: The soft super power driving global textiles
- Indian Textile Industry: Essentials to Capture higher share of global market
- **India's Fashion Apparel Market: Entering a New Era of Growth**
- Indian Fashion Retail: Growth driver for Small and Medium Manufacturers
- Establishing corporatized retail across Tier II, Tier III cities and small towns
- **Technical textiles: A bright future for India's Textile Industry**
- Technical Textiles: The game changer for Indian Textile Industry
- Taking technical textiles to medium and small manufacturers
- **Attracting Global Investments in T&A Industry**
- FDI: The catalyst for India's Textile and Apparel Growth Story
- Challenges faced in attracting FDIs in Indian Textile Industry
- **Changing the game for India's Apparel, Home Textiles and Made-Up Consumption**
- E-Commerce Story: Revolutionizing Apparel, Home Textiles & Made-Up consumption
- Internet Retail: Gateway to the market for Small and Medium Enterprises

## DAY 3: MAY 6, 2018

### Industrial Visits

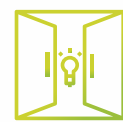
Industrial visits will be arranged to textile units which are state-of-the-art, technologically advanced and have adopted best practices.

The Units include:

- **GINNING & SPINNING**
- **WEAVING**
- **PROCESSING**
- **GARMENTS**
- **TECHNICAL TEXTILES**



Global Perception of Indian Textiles



Indian Textiles: Today and Tomorrow: Challenges, Opportunities & Future in the Textiles



Finding Solutions to environment challenges (ZLD)



Technology Upgradation



Government Initiatives & Industry initiatives



Certification and Compliances



Skill Development



Career Growth opportunities in Textile Industry



Technical Textiles and Home Textiles



Presentation by a major brand: Success Story, Learning from Others



## A SHOWCASE OF BEST OF FABRICS, IDEAS, OPPORTUNITIES & POTENTIAL

“Farm to Fashion 2018, Indian Textiles Global Summit” is a premier Summit dedicated to scale-up each segment of the value chain of Textile Industry. GCCI as an organizer; is all set to promote the event intensively taking it to levels national and beyond. Expecting tremendous counts of footfalls, the summit also aims to achieve the intangible aspects of quality communications within the industry players.

As an exhibitor, you shall benefit from:

- Exposure to leading brands, buyers, policy makers, specifiers, textile mills and consultants.
- Access to senior decision-makers including Finance Directors, Managing Directors and CEOs looking to do business and fill contracts for sustainable textiles and suppliers.
- A content rich conference programme, attracting a high calibre audience to the exhibition.
- Functional and dedicated networking areas.
- A chance to showcase your garments at the extravagant fashion show.

## EXHIBITOR PROFILE

- Manufacturers, agents, distributors and suppliers of
  - Entire product value chain- Farm to Fashion, viz. cotton, spinning, ginning, weaving, knitting, yarn, fabric processing, digital printing, garments & apparels
  - Textile Plant & Machinery
  - Accessories
  - Dyes, Pigments, Inks, Colourants and Chemical Auxiliaries for textiles
- Exporters of -
  - Garments & Apparels
  - Home Textiles, Made ups and Home Furnishing
- Textile and Fashion Accessories
  - Traditional Textiles, Handlooms and Handicrafts
- Technical Textiles and Home Textiles
- Technology suppliers
- Laboratory Testing, Measuring and Quality Control Equipment and Accessories
- Equipment for Recycling, Waste Reduction and Pollution prevention
- Fashion designers
- Financial Institutions



## REACHING OUT TO ALL WHO MATTER

Farm to Fashion 2018 will be the best event of its kind to meet influencers from emerging and developed markets, from governments, SMEs and companies and across the textiles ecosystem to share ideas, build partnerships, network with intent with targeted programme of events and activities.

The event will be extensively promoted and marketed by way of a comprehensive multi-media strategic plan so as to reach maximum audiences.

- Television
- Radio
- Roadshows
- Theatre/On-screen Ads
- Outdoor Advertising
- Print Advertising
- Website
- Facebook
- Twitter
- LinkedIn
- YouTube
- Blog

## THE ORGANIZERS



### Gujarat Chamber of Commerce & Industry

GCCI was founded in 1949 with an aim to advocate, counsel, assist and represent business community of Gujarat. The founders of GCCI, Shri Amritlal Hargovinddas and Shri Kasturbhai Lalbhai were noted industrialists of the Textile Sector. We take pride in being the apex body of trade and industry in Gujarat for nearly seven decades now. Through an extensive network of 4,000 direct members, 200 leading regional trade bodies and 2,00,000 indirect members, GCCI endeavours to strengthen businesses and help them compete in today's global market-place. GCCI constantly endeavours to render effective services to its members through its expert committees which devote their attention and co-ordinate activities in their areas of expertise. GCCI also extends its expertise, experience and feedback at numerous platforms, committees, councils, commissions and other bodies to facilitate business processes.



### Maskati Cloth Market Mahajan

With over a century worth of monumental presence Maskati Cloth Market Mahajan was established in 1906. It comprises of a substantial 1,500 registered members. With an exponential network of wholesalers spread across India, Maskati Cloth Market Mahajan boasts of an excellent export turnover. Keeping up its untarnished reputation, Maskati Cloth Market Mahajan aims to diversify digitally, earn a name for itself and its traders globally. Trader members here believe in righteous, ethically transparent practices & giving back to the community via its various CSR ventures and charity deeds.



EXHIBITION PARTNER



CONFERENCE PARTNER



KNOWLEDGE PARTNER

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SUPPORT ORGANIZATIONS



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[www.farmtofashion.co.in](http://www.farmtofashion.co.in)

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